

PLAN AHEAD – DEBT

Debt Contact Information	APR	Total Amount Owed	Amount of Payment	Estimated Payoff Date
Mortgage				
Mortgage/Home Equity Loan				
Auto Loan				
Auto Loan				
Student Loan/s				
Credit Card				
Credit Card				
Credit Card				
Other debt				
Other debt				
Total				

PROFESSIONAL FINANCIAL PLANNER MAY REQUEST COPIES OF YOUR LAST STATEMENT FOR THESE ACCOUNTS.



Organize Your Financial Papers Series
Charlene@ A Pinch of Joy

Plan Ahead – Financial Planning
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