Spending Plan

Item	Monthly cost	Annual cost
Mortgage/ rent	Jerei ag eeer	
Electricity		
Gas/Oil		
Water / Sewer		
Phone services		
Trash removal		
Internet		
Home Improvement		
Maintenance		
Taxes/HOA fees, etc		
Other		
Emergency Fund		
Retirement Savings		
Long term savings		
Education Savings		
Other designated savings		
Other debt repayment		
Credit card debt repayment		
Child support / alimony		
Auto loans		
Vehicle Insurance		
Parking		
Gas / fuel		
Maintenance		
Public Transportation		
Groceries		
Lunches		
Child Care		
Tuition		
Salon / Barber / personal care		
Personal spending money		
Religious contributions		
Charitable donations		
Unreimbursed work expenses		
Other		
Other		
Health Insurance		
Prescriptions		
OTC medicines / supplies		
<i>Co payments</i>		



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Spending Plan



Item	Monthly cost	Annual cost
Known out of pocket		
Braces / eyeglasses / etc		
Health club dues / fees		
Life Insurance		
Long Term Care Insurance		
Pet and veterinarian costs		
Magazines / Newspapers/ Books		
Movie rental / tickets		
Concerts / shows		
Gym / team fees		
Athletic equipment/uniforms		
Vacation fare / fuel		
Accommodations		
Food		
Admissions		
Pet care / housesitter		
Other		
Miscellaneous expenses		
1		
2		
3		
4		
INCOME		
Wages / retirement income		
Commissions/Bonuses		
Interest / dividends		
Property income		
Investment income		
Other		
Other		



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Spending Plan Summary

Income all sources	
Expenses	
Housing	
Savings/Debt Repay	
Transportation	
Living	
Health	
Entertainment/recreation	
Vacation/travel	
Total	
Difference	

Notes and tweaks



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